



Please chat in your:

1. Name
2. Organization
3. What are you the most excited for the Holidays?

Thursday, December 12; 12 p.m. – 1 p.m. PT

## Data Submission - Cycle 3

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### CalHIVE BHI Data Webinar



California Quality  
Collaborative

# CalHIVE BHI's Dashboard Coming Soon!



## Welcome!

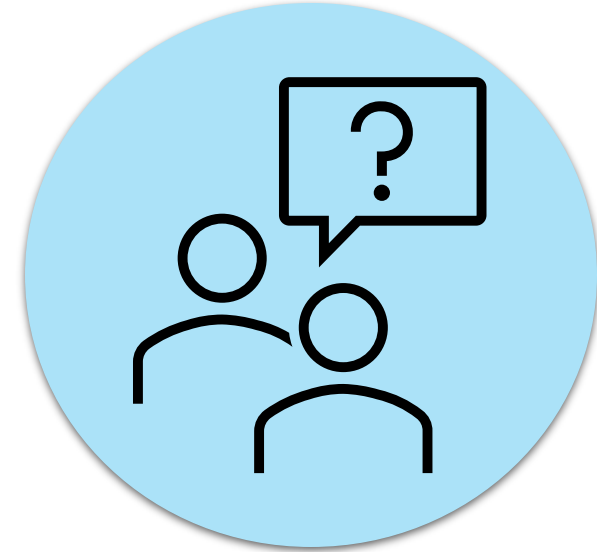
Add your organization to  
your name

Turn on video if possible



## Engaging Today

- Share questions in the chat  
or come off mute



## Need help?

Direct message  
Kristina Mody  
if you have any technical  
issues

# Today's Team



**Jose Ordonez**  
Manager, Data Analytics  
[jordonez@pbgh.org](mailto:jordonez@pbgh.org)



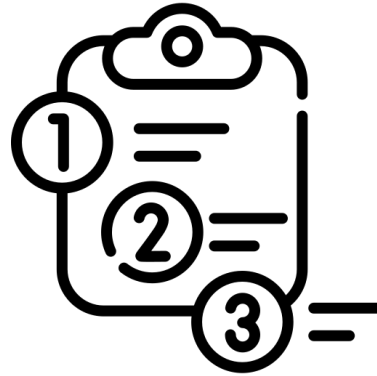
**Anna Baer**  
Program Coordinator,  
Care Transformation  
[abaer@pbgh.org](mailto:abaer@pbgh.org)

# Our Agenda

Today, we will:



Reflect on your Cycle 2 data submission experience



Introduce pilot site data reporting submission process, deliverables and timeline



Review Cycle 3 data submission process, deliverables and timeline



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# Cycle 2 Data Submission Experience

# Poll: Cycle 2 Participant Experience

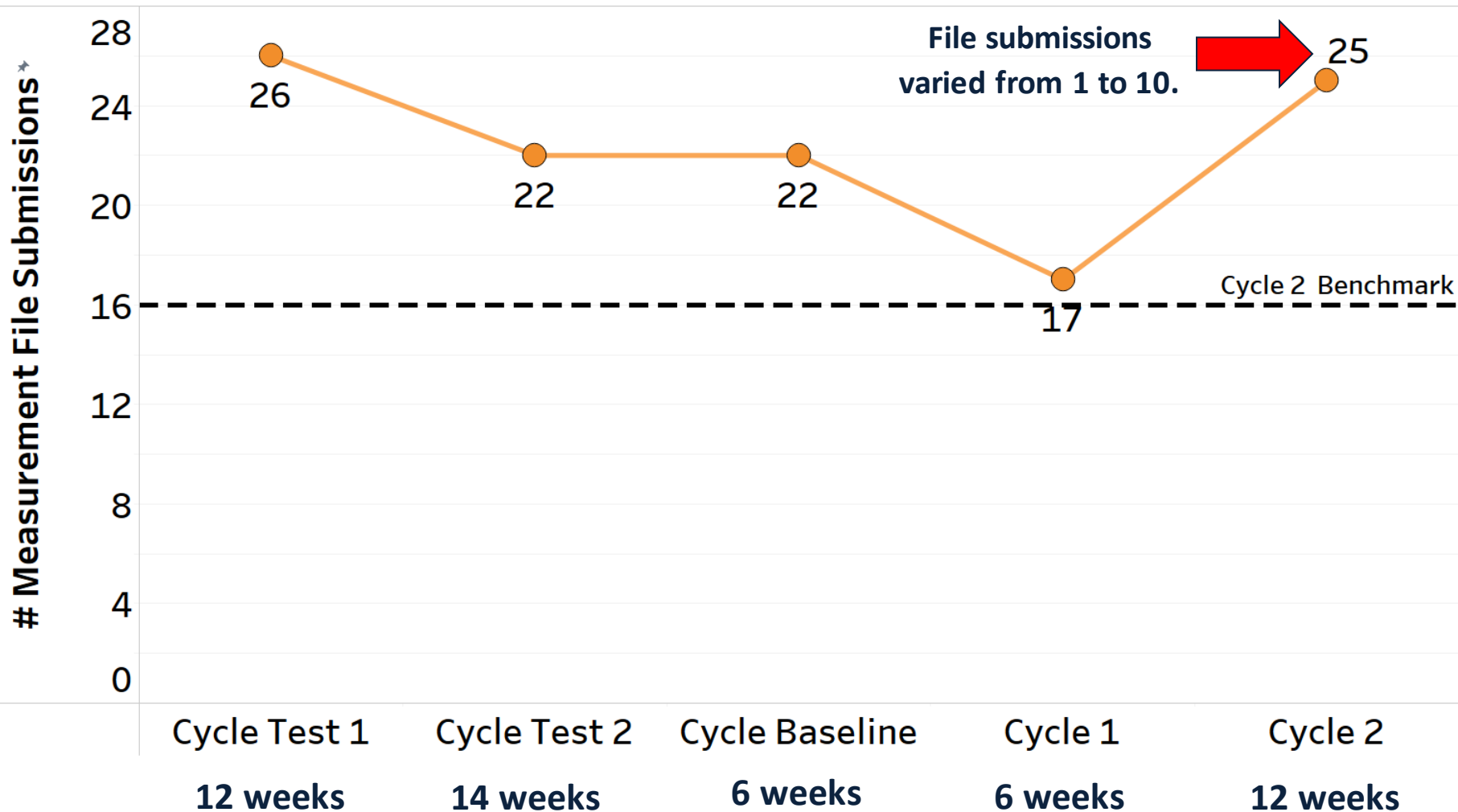
How would you rate your experience in submitting data for Cycle 2?

- Very Good
- Good
- Neither Good nor Poor
- Poor
- Very Poor



# Cycle 2 Data Submission Goal Results

## CalHIVE BHI Measurement File Submissions



### Cycle 2 Goals:

- Reduced the number of measurement files submissions to 2.
- Reduced the length of the data submission window from 6 to 4 weeks.



# Questions or Reflections To share?





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# **CalHIVE BHI Cycle 3 - Pilot Site Measure Reporting**

# Measure Reporting for CalHIVE BHI by Cycle 3

**Cycle Baseline – Cycle 10  
(2024 – 2026)**

## Global Reporting

- |    |                                    |
|----|------------------------------------|
| 1. | Enrollment (all patients)          |
| 2. | Depression Screening and Follow-Up |
| 3. | Depression Remission or Response   |
| 4. | Diabetes HbA1c Poor Control (> 9%) |

**Global Reporting:** Measure Performance Data reported through rolling 12 months measurement periods for the entire primary care PO network (includes pilot site)



**Cycle 3 – Cycle 10  
(2025 – 2026)**

## Pilot Site Reporting

- |    |  |
|----|--|
| 1. | Implementation Plan Section 6 – <b>Process Measure</b>   |
| 2. | Implementation Plan Section 6 – <b>Financial Measure</b> |

**Pilot Site Reporting:** Measure performance data reported only for the pilot site. Measures and Measurement periods are PO specific.



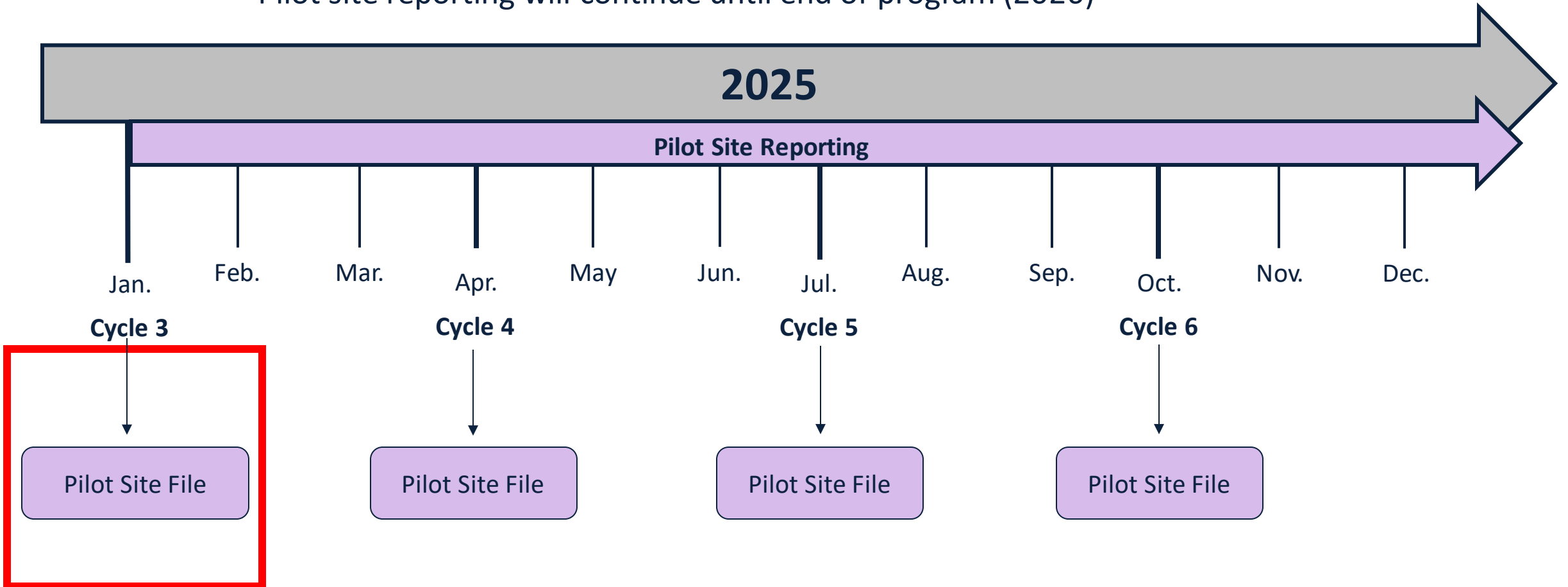
# Pilot Site Measure Selection - Process and Financial Categories

- POs have defined their own measures specifications and stratification by qualitative data fields.
- POs will measure their behavioral health integration efforts.

Category – Definition	PO Measures	Stratification
<b>Process</b> – if steps in the system are performing as planned	<ul style="list-style-type: none"> <li>• Track utilization of BHI program                             <ul style="list-style-type: none"> <li>• Referrals, scheduled first appointments, and engagement with Behavioral Health Consultant (BHC)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Primary care provider</li> <li>• Payer</li> <li>• Behavioral or physical condition</li> </ul>
<b>Financial</b> – direct and indirect costs and revenue	<ul style="list-style-type: none"> <li>• Monitoring billing and payment of CPT codes for BHI services                             <ul style="list-style-type: none"> <li>• Dollar amount of billed services vs. what got reimbursed</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• CPT Codes (Model Specific)</li> <li>• Payer</li> </ul>

# 2025 Data Reporting Timeline for CalHIVE BHI

- Pilot site reporting will continue until end of program (2026)



# CalHIVE BHI's Cycle 3 Timeline – Pilot Site Reporting

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<b>January 2025</b>						
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

**Pilot Site File Due Date**

**Pilot Site File Resubmission  
Due Date**

# Cycle 3 – Pilot Site Reporting Data Deliverables

## Measurement File Jan. 10<sup>th</sup>, 2025

- Submitted **quarterly** to report pilot site measure performance data. Data will be reported through numerators and denominators. Stratification is optional.
- **Please report the following measurement periods according to your pilot site measure specifications:**
  - Process Measure - Quarter 4 of 2024 or the following months:
    - 10/1/2024 – 10/31/2024
    - 11/1/2024 – 11/30/2024
    - 12/1/2024 – 12/31/2024
  - Financial Measure - Quarter 3 of 2024 or the following months:
    - 7/1/2024 – 7/31/2024
    - 8/1/2024 – 8/31/2024
    - 9/1/2024 – 9/30/2024

# Pilot Site File Data Requirements

## Measurement Period Last Date:

- 9/1/2024 – 9/30/2024 = 9/30/2024
- 8/1/2024 – 8/31/2024 = 8/31/2024
- Q3 of 2024 = 9/30/2024
- Q4 of 2024 = 12/31/2024

## PO Identifier:

- The same PO identifier used in your global reporting.

## Measure Name/ID:

- Process – PRO1
- Financial – FIN1
- If financial measure is divided in two measures, then use the FIN1 and FIN2.

## Stratification Fields:

- Clinician NPI Type 1: NPIs should be 10 numbers
- Payer: Use product codes from the Global Technical Specifications (HMOPOS, PPO, MA, etc.)
- Behavioral or Physical Health Condition: Include all patients and your choice of BH or physical health conditions (e.g., All Patients, Diabetes, Depression, etc.)
- CPT Codes
- Other



# Pilot Site Reporting Template – Process Measure

- Example below demonstrates the reporting of one level of stratification (Behavioral or Physical Health Condition).
- Always include the overall population if you are stratifying by a BH or physical health condition.
  - Denominator and numerator for the overall population (green row) should always be larger than stratification by behavioral or physical health condition (orange rows).

Measurement Period Last Date	PO Identifier	OPTIONAL Stratification 1 (Clinician NPI Type 1)	OPTIONAL Stratification 2 (Payer)	OPTIONAL Stratification 3 (Behavioral or Physical Health Condition)	OPTIONAL Stratification 4 (CPT Codes)	OPTIONAL Stratification 5 (Other)	Measure Name/ID	Denominator	Numerator
1/31/2025	41111			All Patients			PRO1	220	25
1/31/2025	41111			Diabetes			PRO1	40	6
1/31/2025	41111			Depression			PRO1	30	5

# Pilot Site Reporting Template – Process Measure & Multiple Levels of Stratification

- Example below demonstrates the reporting of multiple levels of stratification (Payer and Behavioral or Physical Health Condition).

Measurement Period Last Date	PO Identifier	OPTIONAL Stratification 1 (Clinician NPI Type 1)	OPTIONAL Stratification 2 (Payer)	OPTIONAL Stratification 3 (Behavioral or Physical Health Condition)	OPTIONAL Stratification 4 (CPT Codes)	OPTIONAL Stratification 5 (Other)	Measure Name/ID	Denominator	Numerator
1/31/2025	41111		MA	All Patients			PRO1	100	10
1/31/2025	41111		MA	Diabetes			PRO1	30	4
1/31/2025	41111		MA	Depression			PRO1	10	1
1/31/2025	41111		HMOPOS	All Patients			PRO1	120	15
1/31/2025	41111		HMOPOS	Diabetes			PRO1	10	2
1/31/2025	41111		HMOPOS	Depression			PRO1	20	4

# Pilot Site Reporting Template – Financial Measure

- Example below demonstrates the reporting of one level of stratification (CPT codes).
- Financial Measure is divided in two parts and reported as FIN1 and FIN2

Measurement Period Last Date	PO Identifier	OPTIONAL Stratification 1 (Clinician NPI Type 1)	OPTIONAL Stratification 2 (Payer)	OPTIONAL Stratification 3 (Behavioral or Physical Health Condition)	OPTIONAL Stratification 4 (CPT Codes)	OPTIONAL Stratification 5 (Other)	Measure Name/ID	Denominator	Numerator
1/31/2025	41111				99492		FIN1	60	50
1/31/2025	41111				99493		FIN1	16	16
1/31/2025	41111				99494		FIN1	8	4
1/31/2025	41111				99492		FIN2	\$9720	\$8100
1/31/2025	41111				99493		FIN2	\$2400	\$2400
1/31/2025	41111				99494		FIN2	\$800	\$400

# Pilot Site Reporting Template – Financial Measure & Multiple Levels of Stratification

- Example below demonstrates the reporting of multiple levels of stratification (Payer and CPT codes).

Measurement Period Last Date	PO Identifier	OPTIONAL Stratification 1 (Clinician NPI Type 1)	OPTIONAL Stratification 2 (Payer)	OPTIONAL Stratification 3 (Behavioral or Physical Health Condition)	OPTIONAL Stratification 4 (CPT Codes)	OPTIONAL Stratification 5 (Other)	Measure Name/ID	Denominator	Numerator
1/31/2025	41112	1234567890	MA		90832		FIN1	30	20
1/31/2025	41112	1234567890	MA		90832		FIN2	\$4500	\$3000
1/31/2025	41112	1234567890	HMOPOS		90832		FIN1	5	5
1/31/2025	41112	1234567890	HMOPOS		90832		FIN2	\$500	\$500
1/31/2025	41112	1234567890	MC		90832		FIN1	10	8
1/31/2025	41112	1234567890	MC		90832		FIN2	\$2000	\$1600

# Pilot Site File Validation



- Jose will validate pilot site files and scan for errors around null values, identifiers, stratification, measure codes and numerator and denominator logic.
- Pilot site measure specifications will be used to validate your pilot site file.
- Jose will email data leads if pilot site file has passed validation
  - If pilot site fails validation, you will have a week to resubmit your data.

# Pilot Site File Naming File Format

Example Organization Name: Long Beach IPA

First Submission:

- Long Beach IPA Pilot Site File

First Resubmission (validation failed the 1<sup>st</sup> time):

- Long Beach IPA Pilot Site File res1

Second Resubmission (validation failed the 2<sup>nd</sup> time):

- Long Beach IPA Pilot Site res2

Submission:

- Use the same unique Box link that was provided to you during Cycle Test 1.
- If you have lost your unique Box link, email Jose Ordonez at [jordonez@pbgh.org](mailto:jordonez@pbgh.org)



# Questions?





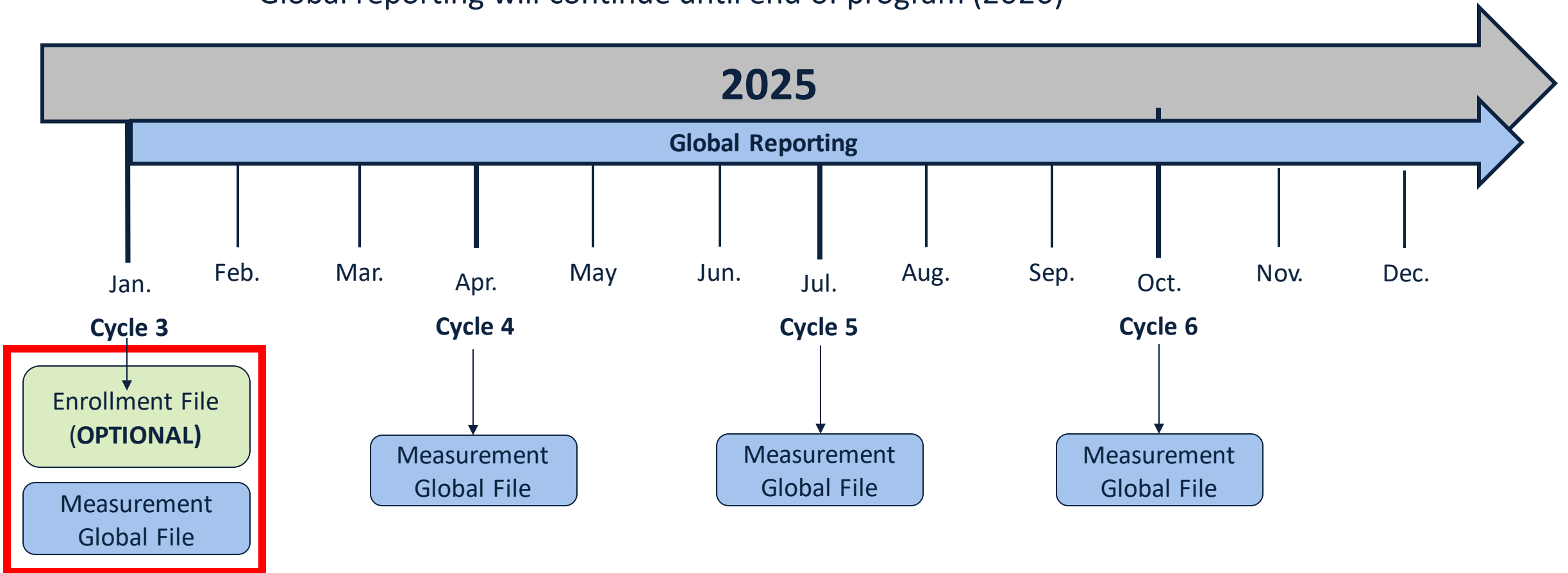
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# CalHIVE BHI Cycle 3 - Global Measure Reporting



# 2025 Data Reporting Timeline for CalHIVE BHI

- Global reporting will continue until end of program (2026)



# CalHIVE BHI's Cycle 3 Timeline

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<b>January 2025</b>						
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

**OPTIONAL - Enrollment  
File Due Date**

**Measurement File Due Date**

**Measurement File  
Resubmission Due Date**

**Cycle 3 Data Submission will close out by January 31<sup>st</sup> (4 weeks to complete this cycle).**

# Cycle 3 Data Deliverables

## Enrollment File (Optional) Jan. 10<sup>th</sup>, 2025

- Identifies enrolled clinicians and their practice locations where they provide care.

## Measurement File Jan. 10<sup>th</sup>, 2025

- Submitted **quarterly** to report performance data across all CalHIVE BHI measures. Data will be reported at the clinician level (numerators/ denominators) with their corresponding practice locations and payer-product mix.
- **Please report the following measurement period:**
- 8/1/2023 – 7/31/2024 (7/31/2024) Rolling 12 Months
- 9/1/2023 – 8/31/2024 (8/31/2024) Rolling 12 Months
- 10/1/2023 – 9/30/2024 (9/30/2024) Rolling 12 Months

# Enrollment File Template

PO Identifier	Clinician First Name	Clinician Last Name	Clinician NPI (Type 1)	Eligible Profession Type	Primary Care Type	Practice Name	Practice TIN	Practice NPI (Type 2)	Practice Street Address	Practice Suite/Floor Number	Practice City	Practice State	Practice Zip Code
31110	Anna	Baer	1234567890	Doctor of Medicine	Internal Medicine	CF Care Inc.	012345678	1234543210	506 Battery Street	4	Berkeley	CA	94805
31110	Jose	Ordonez	1234567899	Nurse Practitioner	Internal Medicine	CF Care Inc.	012345678	1234543210	506 Battery street	4	Berkeley	CA	94805
31110	Anna	Baer	1234567890	Doctor of Medicine	Internal Medicine	Community Clinic Inc.	012345678	1994563278	304 Real Way		Alameda	CA	94816

- **You are required to report 1 practice Identifier (continue using the same identifiers from the Test Cycles):**
  - If you selected a TIN number, please report it under “Practice TIN”
  - If you selected a NPI (Type 2), please report it under “Practice NPI (Type 2)”
  - If you selected an internal identifier, please report it under “Practice NPI (Type 2)”
- **Internal practice identifiers should be modified to begin with “not\_npi\_”**
  - Example: Identifier “V0230” should be modified to “not\_npi\_V0230”

# Measurement File Example

Measurement File								
Measurement Period Last Date	PO Identifier	Clinician NPI (Type 1)	Practice TIN	Practice NPI (Type 2)	Product	Measure Identifier	Denominator	Numerator
8/31/2024	31110	1234567890	012345678	1234543210	MA	HPC	30	15
8/31/2024	31110	1234567890	012345678	1234543210	HMOPOS	HPC	60	30
8/31/2024	31110	1234567890	012345678	1234543210	MA	ENR	90	
8/31/2024	31110	1234567890	012345678	1234543210	HMOPOS	ENR	100	
9/30/2024	31110	1234567890	012345678	1234543210	MA	HPC	32	14
9/30/2024	31110	1234567890	012345678	1234543210	HMOPOS	HPC	62	27
9/30/2024	31110	1234567890	012345678	1234543210	MA	ENR	93	
9/30/2024	31110	1234567890	012345678	1234543210	HMOPOS	ENR	105	

# Cycle 3 Reminders and Naming File Format

Example Organization Name: Long Beach IPA

First Submission:

- Long Beach IPA Measurement File

First Resubmission (validation failed the 1<sup>st</sup> time):

- Long Beach IPA Measurement File res1

Second Resubmission (validation failed the 2<sup>nd</sup> time):

- Long Beach IPA Measurement File res2



Reminders:

- Use the same unique Box link that was provided to you during Cycle Test 1.
- If you have lost your unique Box link, email Jose Ordonez at [jordonez@pbgh.org](mailto:jordonez@pbgh.org)

# Measurement Files' Validation Email

## Data Validation Results:

An automated validation email will be sent to your organization's data team indicating whether your file passed or failed validation.

**Note:** During our data analysis we may find inconsistencies with your measurement data logic. **Jose Ordonez** will reach out if any corrections are necessary.

## What will you find in your validation email:

**Errors:** An error will make your file fail validation.

**Warning:** A warning will make your file pass validation, but you should review your file and confirm that you have reported on everything that was agreed with CalHIVE BHI's data team.

# Cycle 3 Global Reporting Goals

By Cycle 3, each provider organization will have:

1. Reduced the number of global measurement file submissions to 3 (only 2 attempts to fail validation).
2. Reduced the length of the global data submission window from 12 to 6 weeks.





# Questions?



# Join our Cycle 3 Office Hours!

- Office hours every quarter!
- **January 7<sup>th</sup>, 2025 (12 p.m. - 12:45 p.m.)**
- Office hours are optional but attendance it is highly recommended
- Participants will have the opportunity to discuss data reporting challenges, network with peers from other organizations and share best practices.



# CalHIVE BHI Data Cycles' Timeline and Reporting Periods

Data Cycle	Data Webinar & Office Hours	Enrollment File	Global Measurement File	Pilot Site Reporting	Global Measurement File and Pilot Site Resubmission	Global Measurement File Reporting Periods
3	DW: Thurs. 12/12/2024 OOH: Tue. 1/7/2025	Optional	Fri. 1/10/2025	Fri. 1/10/2025	Fri. 1/17/2025	<ul style="list-style-type: none"> <li>• 8/1/2023 – 7/31/2024</li> <li>• 9/1/2023 – 8/31/2024</li> <li>• 10/1/2023 – 9/30/2024</li> </ul>
4	DW: Thurs. 3/6/2025 OOH: Thurs. 4/3/2025	X	Fri. 4/11/2025	Fri. 4/11/2025	Fri. 4/18/2025	<ul style="list-style-type: none"> <li>• 11/1/2023 – 10/31/2024</li> <li>• 12/1/2023 – 11/30/2024</li> <li>• 1/1/2024 – 12/31/2024</li> </ul>
5	DW: Thurs. 6/12/2025 OOH: Thurs. 6/26/2025	X	Fri. 7/11/2025	Fri. 7/11/2025	Fri. 7/18/2025	<ul style="list-style-type: none"> <li>• 2/1/2024 – 1/31/2025</li> <li>• 3/1/2024 – 2/28/2025</li> <li>• 4/1/2024 – 3/31/2025</li> </ul>

# CalHIVE BHI Data Cycles' Timeline and Reporting Periods

Data Cycle	Data Webinar & Office Hours	Enrollment File	Global Measurement File	Pilot Site Reporting	Global Measurement File and Pilot Site Resubmission	Global Measurement File Reporting Periods
6	DW: Thurs. 9/11/2025 OOH: Thurs. 10/2/2025	X	Fri. 10/10/2025	Fri. 10/10/2025	Fri. 10/17/2025	<ul style="list-style-type: none"> <li>• 5/1/2024 – 4/30/2025</li> <li>• 6/1/2024 – 5/31/2025</li> <li>• 7/1/2024 – 6/30/2025</li> </ul>
7	DW: Thurs. 12/11/2025 OOH: Mon. 1/5/2026	Optional	Fri. 1/9/2026	Fri. 1/9/2026 + (Measure Specs)	Fri. 1/16/2026	<ul style="list-style-type: none"> <li>• 8/1/2024 – 7/31/2025</li> <li>• 9/1/2024 – 8/31/2025</li> <li>• 10/1/2024 – 9/30/2025</li> </ul>
8	DW: Thurs. 3/12/2026 OOH: Thurs. 4/2/2026	X	Fri. 4/10/2026	Fri. 4/10/2026	Fri. 4/17/2026	<ul style="list-style-type: none"> <li>• 11/1/2024 – 10/31/2025</li> <li>• 12/1/2024 – 11/30/2025</li> <li>• 1/1/2025 – 12/31/2025</li> </ul>
9	DW: Thurs. 6/11/2026 OOH: Tue. 6/30/2026	X	Fri. 7/10/2026	Fri. 7/10/2026	Fri. 7/17/2026	<ul style="list-style-type: none"> <li>• 2/1/2025 – 1/31/2026</li> <li>• 3/1/2025 – 2/28/2026</li> <li>• 4/1/2025 – 3/31/2026</li> </ul>
10	DW: Thurs. 9/10/2026 OOH: Thurs. 10/1/2026	X	Fri. 10/9/2026	Fri. 10/9/2026	Fri. 10/16/2026	<ul style="list-style-type: none"> <li>• 5/1/2025 – 4/30/2026</li> <li>• 6/1/2025 – 5/31/2026</li> <li>• 7/1/2025 – 6/30/2026</li> </ul>

# We Take your Feedback Seriously!

1. Today's webinar was useful for me and my work *[select one]*
  - Strongly agree
  - Agree
  - Neither agree nor disagree
  - Disagree
  - Strongly disagree
2. Of the topics we covered today, what was especially helpful? *[select multiple]*
  - Reflect on your Cycle 2 data submission experience
  - Introduce pilot site data reporting submission process, deliverables and timeline
  - Review Cycle 3 data submission process, deliverables and timeline



# Thank you!

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