

# Q4 2024 Sprint: Reflect and Adjust

## OCTOBER

### Improvement Advising

- Collaborate on Section 8 (BHI Workflows, Evaluation & Measurement, BHI Billing & Coding and Sustainability)

**Thurs. 10/3 (12-1) – Data Office Hours: Cycle 2**

### Tues. 10/8 (11-12) CalHIVE BHI Commons

#### BHI Revenue Cycle Successful Practices

- Share practices and lessons learned around BHI revenue cycle, including codes, training approaches and monitoring processes
- Troubleshoot current practices

### Fri. 10/11 – Cycle 2 Data due

Measurement reporting periods:

- 5/1/2023 – 4/30/2024; 6/1/2023 – 5/31/2024;  
7/1/2023 – 6/30/2024

### Tues. 10/22 (11-11:45) [OPT] CalHIVE BHI BeeHIVE: Data Trends & Improvements

- Review CalHIVE BHI Tableau dashboard
- Identity drivers for improvement

## NOVEMBER

### Improvement Advising

- Collaborate on Section 8 (Screening, Pilot Site Engagement and Training)

### Tues. 11/12 (11-12) CalHIVE BHI Commons Monitoring and Process Improvement

- Highlight tools and processes to monitor BHI implementation fidelity (post go-live and ongoing), and how to incorporate improvements

### Wed. 11/13 (11-12) [OPT] CQC Public Webinar: Behavioral Health Integration Lessons Learned

- [Register Here](#)

## DECEMBER

### Improvement Advising

- Complete Section 8 (Reflect and Adjust)

### Wed. 12/4 (12-1) [OPT] CFHA/CQC Cal-IN Meeting

- Connect and learn from integrated peers

### Tues. 12/10 (11-12) CalHIVE BHI Commons Hello 2025, Goodbye 2024

- Celebrate wins and accomplishments of 2024
- Preview 2025 program milestones and events

### Thurs. 12/12 (12-1) – Data Webinar: Cycle 3

### By Mon. 12/16 BHI Implementation Plan: Section 8 (Reflect and Adjust)

- Due to IA

Improvement Advising

Webinars

In Person Events

Data / Reporting

Assignments

# Q3 2024 Sprint: Implementation Go-Live!

## JULY

### Improvement Advising

- Review CalHIVE BHI individual data trends
- Collect questions around BHI billing and coding

### Tues. 7/16 (11-12) CalHIVE BHI Commons

#### Patient/Family Engagement for BHI

- Highlight fundamentals of patient family engagement for BHI
- Prioritize opportunities for education, including surveys, resources, brochures, handouts

### Fri. 7/19– Cycle 1 Data due

- Measurement reporting periods:
- 2/1/2023 – 1/31/2024; 3/1/2023 – 2/29/2024; 4/1/2023 – 3/31/2024

Improvement Advising

Webinars

In Person Events

Data / Reporting

Assignments

## AUGUST

### Improvement Advising

- Review and update Section 6 & Section 7: BHI Workflows for improvements

### Tues. 8/13 (11-12) CalHIVE BHI Commons Virtual Site Visit

- Hear from operational leader experienced in BHI
- Review lessons for improving culture and buy-in for BHI, including staff development
- Identify takeaways for BHI spread and sustainability

### Tues. 8/27 (11-12)

#### [OPT] CalHIVE BHI BeeHIVE: Model Office Hours

- Host peer connections around integration model (PCBH/CoCM)

## SEPTEMBER

### Improvement Advising

- Access CalHIVE BHI self-service data analytics

### Tues. 9/10 (11-12) CalHIVE BHI Commons

#### BHI Implementation Reality Check

- Hear peer updates on two CalHIVE BHI pilot sites, including training, education, addressing staff barriers

### Wed. 9/11 (11-12)

#### [OPT] CQC Public Webinar: Readiness for Behavioral Health

- [Register Here](#)

### Thurs. 9/12 (12-1) – Data Webinar: Cycle 2

### Wed. 9/18 (12-1)

#### [OPT] CFHA/CQC Cal-IN Meeting

- Connect and learn from integrated peers

# Q2 2024 Sprint: Implement, Improve, Impact

## APRIL

### Improvement Advising

- Conduct IMAT 2 of 4
- Collaborate on and finalize Aim statement & Convening Pre-Work

**Thurs. 4/4 (12-1) – Data Office Hours**

**Fri. 4/12 – Baseline Data due**

**Tues. 4/16 (11-12)**

### CalHIVE BHI Commons – Person Centered Equitable BHI

- Review health equity opportunities in BHI care
- Understand opportunities to reduce stigma in patient populations

**Tues. 4/30 (11-12)**

### [OPT] Webinar – Model for Improvement Fundamentals (Webinar 2 of 2)

- Plan how to incorporate quality improvement and data-driven decisions

**By Tues. 4/30**

### Aim Statement & Convening Pre-Work Due

- Create goal with measurable objectives for end of program (including a disparity analysis)
- Finalize pre-work for May in-person convening

## MAY

### Improvement Advising

- Review baseline data trends
- Conduct IMAT 2 of 4

**Tues. 5/7 (11-11:30)**

### [OPT] CalHIVE BHI Webinar – Convening Prep

- Prepare for annual in person meeting

**Tues. 5/21- Wed. 5/22**

### CalHIVE BHI Convening 2024: Implement, Improve, Impact

- Day 1: BHI workflows
- Day 2: Reflect on pilot site integration progress and capture improvements; analyze individual and cohort data trends and Aim Statements; identify patient engagement opportunities

**By Fri. 5/31**

### Implementation Milestone Tool (#2 of 4)

Final scores documented

Improvement Advising

Webinars

In Person Events

Data / Reporting

Assignments

## JUNE

### Improvement Advising

- Review baseline data trends
- Complete BHI Implementation plan

**Tues. 6/11 (11-12)**

### CalHIVE BHI Commons – BHI Workflows: Barrier Busting

- Reflect on BHI workflow development: challenges, real-life progress and solutions

**Thurs. 6/13 (12-1) – Data Webinar: Cycle 1**

**Tues. 6/25 (11-12)**

### [OPT] Pilot Site Evaluation & Engagement Office Hours

- Review themes, recommendations & resources

**Thurs. 6/27 (11-12) – Data Office Hours**

**By Fri. 6/28**

### BHI Implementation Plan: Section 7 – BHI Workflows

- Due to IA

# Q1 2024 Sprint: Pilot Site Roll-Out

## JANUARY

### Improvement Advising

- Complete Implementation Plan Section 5: BHI Billing and Coding
- In-Person Improvement Advising Site Visit (Q1 2024)
- Review CFHA Membership opportunities

**Tues. 1/9 (11-12)**

### CalHIVE BHI Commons – Pilot Site Evaluation & Engagement

- Identify how to select and monitor Pilot Site evaluation measures
- Review successful practices to maximize pilot project buy-in and engagement

**Tues. 1/30 (11-12)**

### [OPT] BeeHIVE Webinar – Pilot Site Evaluation and Engagement - Resources and Sharing

Peer sharing on pilot site progress

**By Wed. 1/31**

### BHI Implementation Plan Section 5 – BHI Billing and Coding

- Due to IA

Improvement Advising

Webinars

In Person Events

Data / Reporting

Assignments

## FEBRUARY

### Improvement Advising

- Complete Implementation Plan Section 6: Pilot Site Evaluation & Engagement
- In-Person Improvement Advising Site Visit (Q1 2024)
- Review CFHA conference presentation opportunity

**Tues. 2/13 (11-12)**

### CalHIVE BHI Commons – BHI Workflows

- Identify operational changes and document operational, clinical and health IT workflow changes for BHI at pilot clinic
- Highlight successful practices for BHI operations including as warm handoffs and scheduling

**Tues. 2/27 (11-12)**

### [OPT] BeeHIVE Webinar - Training, Education, Monitoring

- Review training best practices for general onboarding and continuing education
- Understand how to set up and monitor standard work for providers and care team members

**By Thurs. 2/29**

### BHI Implementation Plan

### Section 6 – Pilot Site Evaluation & Engagement

- Due to IA

## MARCH

### Improvement Advising

- Complete Implementation Plan Section 7: BHI Workflows
- In-Person Improvement Advising Site Visit (Q1 2024)

**Thurs. 3/7 (12-1) – Data Webinar: Baseline Submission**

**Tues. 3/12 (11-12)**

### CalHIVE BHI Commons – BHI Data Best Practices (BluePath Health)

- Analyze how to optimize data systems to support BHI workflow implementation and monitoring

**Wed. 3/20 (10-11)**

### [OPT] CFHA/CQC California Networking Meeting

- Connect and learn from integrated peers

**Tues. 3/26 (11-12)**

### [OPT] Webinar – Model For Improvement Fundamentals (1 of 2)

- Cover basics for Model for Improvement and launching tests of changes