Welcome!

1. Please chat in your name

2. Organization

3. What is your favorite fall holiday?

September 21st, 2023, 11:00 AM-12:00 PM PT

CalHIVE BHI Data Webinar – Test 2

PB GH — California Quality Collaborative
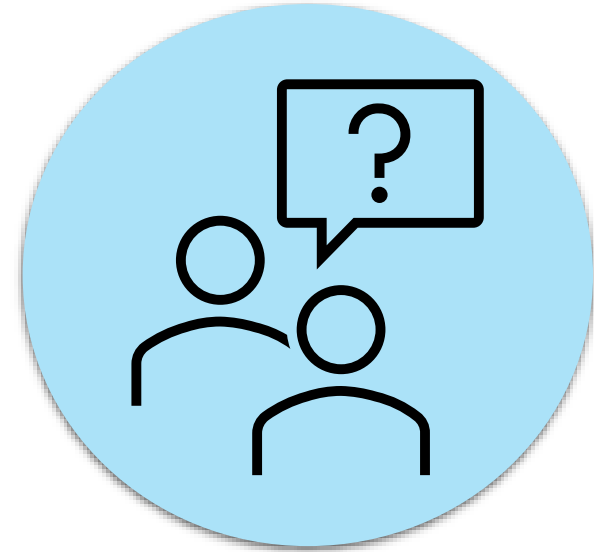
Tech Tips

Welcome!

Add your organization to your name

Turn on video if possible

Join in

Chat in or feel free to come off mute to contribute

Need help?

Direct message Anna Baer if you have any technical issues

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3

Today's Team

Jose Ordonez
Manager, Data
Analytics
jordonez@pbgh.org

Anna Baer
Program Coordinator,
Care Transformation
abaer@pbgh.org

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Our Agenda

Today, we will:

Reflect on Cycle Test 1 experience and lessons learned

Review Cycle Test 2 data submission process and timeline

Cycle Test 1 Experience & Lessons Learned

Poll: Cycle Test 1 Participant Experience

How would you rate your experience in submitting data for Cycle Test 1?

- Very Good
- Good
- Neither Good nor Poor
- Poor
- Very Poor

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Cycle Test 1 - Celebrations

- All organizations submitted an Enrollment File and passed validation!

- All organizations submitted a Measurement File!

- 6 organizations passed validation for their Measurement File

- Consistent communications with data teams to trouble shoot data reporting requirements and validation errors.

Lessons Learned from Participants

- Take a minute and think of the following:
  - What lessons did you learn from Cycle Test 1 Data Submission that you would like to share with your peers?

Takeaway - nice to hear solidarity about struggles from peers.

Actually printing the Technical Specifications Manual out was definitely a lesson learned.

Takeaway - communication was REALLY helpful - to know why files failed specifically

Takeaway - support is helpful especially for orgs transitioning EHRs to know what reporting capabilities are needed

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Cycle Test 1 Lessons Learned – Templates and Data Submission

- Use your unique Box link to submit your files

- Use the CalHIVE BHI Templates

- Name files correctly

- When resubmitting, add "res" and version number starting with "1" for the first resubmission

- If validation fails, resubmit your entire file and not just the corrected data.

- ENR should always be reported with only the denominator populated

- ENR denominator will always be larger than any measure specific denominator.

- Use the product and measure identifier codes found on pages 7 and 8 from the **Technical Specifications Manual**.

| Measurement File | | | | |
Measurement Period Last Date	Product	Measure Identifier	Denominator	Numerator
6/30/2023	MA	ENR	100	
6/30/2023	MA	DSF1	90	80
6/30/2023	MA	DSF2	40	35
6/30/2023	MA	ASF1	85	80
6/30/2023	MA	ASF2	10	9
6/30/2023	MA	DRR1	20	15
6/30/2023	MA	DRR2	20	5
6/30/2023	MA	DRR3	20	10
6/30/2023	MA	HPC	30	10
6/30/2023	MA	EDV	100	10

Cycle Test 1 Lessons Learned – Alcohol and Depression Screening (ASF & DSF)

- Depression Screening and Follow Up & Unhealthy Alcohol Use Screening and Follow Up are divided in two measures each:
    - DSF1/ASF1: Screening
    - DSF2/ASF2: Follow up with positive findings

- ☐ DSF1 and ASF1 denominators will always be larger or equal to DSF1 and ASF1 numerators.

- ☐ DSF1 and ASF1 numerators will always be larger or equal to DSF2 and ASF2 denominators.

- ☐ DSF2 and ASF2 denominators will always be larger or equal to DSF2 and ASF2 numerators.

Measurement File				
Measurement Period Last Date	Product	Measure Identifier	Denominator	Numerator
6/30/2023	MA	ENR	100	
6/30/2023	MA	DSF1	90	80
6/30/2023	MA	DSF2	40	35
6/30/2023	MA	ASF1	85	80
6/30/2023	MA	ASF2	10	9

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Cycle Test 1 Lessons Learned – Depression Remission or Response

- Depression Remission or Response is divided in three measures:
  - DRR1: PHQ-9 Follow Up (4-8 months after Initial elevated PHQ-9)
  - DRR2: Remission
  - DRR3: Response

- ☐ The denominator across DRR1, DRR2 and DRR3 should be the same.

- ☐ DRR1 numerator should be larger or equal to numerators from DRR2 and DRR3.

- ☐ DRR3 numerator should be larger or equal to the numerator from DRR2.

- All three measures are required to be reported.

Measurement File				
Measurement Period Last Date	Product	Measure Identifier	Denominator	Numerator
6/30/2023	MA	ENR	100	
6/30/2023	MA	DRR1	20	15
6/30/2023	MA	DRR2	20	5
6/30/2023	MA	DRR3	20	10

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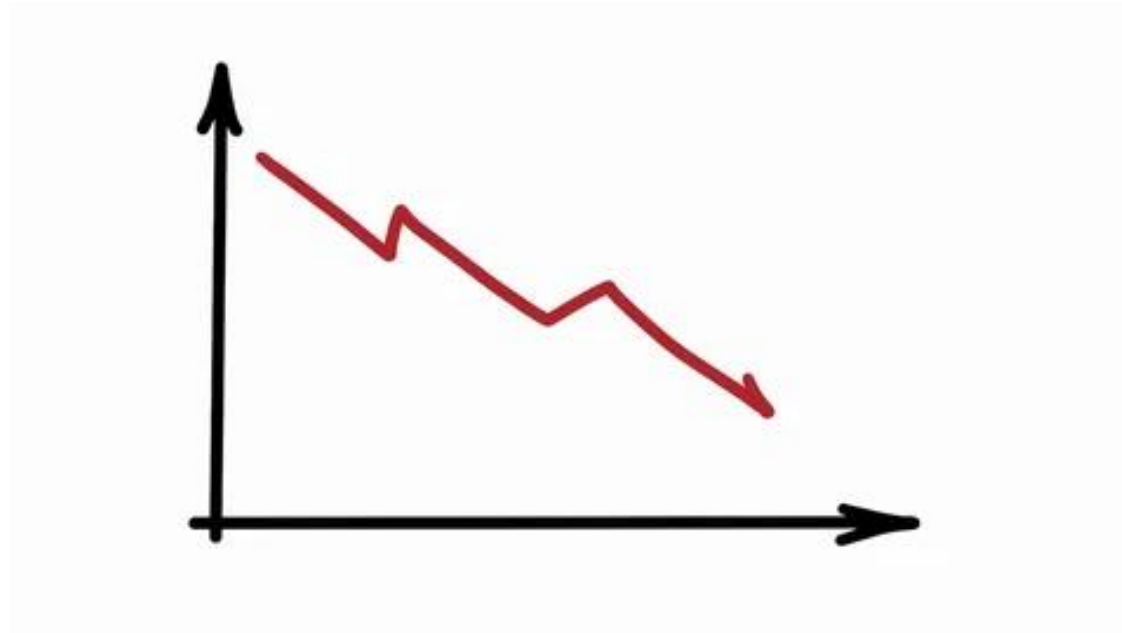# Measurement File Validation Stages

- **Stage 1:** Template structure

- **Stage 2:** Null Values

- **Stage 3:** General Checks

- **Stage 4:** Enrollment measure reporting

- **Stage 5:** Measures' denominators and numerators comparison

To see all validation checks visit our CalHIVE BHI website

Program Data Goals

By data Cycle Test 2, each provider organization will have:

1. Reduced the number of measurement file submissions to 4 (only 3 attempts to fail validation).

2. Reduced the length of the data submission window from 12 to 6 weeks.

Poll: Cycle Test 2 Goals

How do you feel regarding achieving Cycle Test 2 goals?

- Confident
- Neither confident nor unsure
- Unsure

CalHIVE BHI - Cycle Test 2

CalHIVE BHI's Cycle Test 2 Timeline

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
October 2023						
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Measurement File Due Date

Measurement File Resubmission Due Date

*Cycle Test 2 Data Submission will close out by October 31st (4 weeks to complete this cycle).

Cycle Test 2 Data Deliverables

Measurement File

- Submitted **quarterly** to report performance data across all CalHIVE BHI measures. Data will be reported at the clinician level (numerators/ denominators) with their corresponding practice locations and payer-product mix.
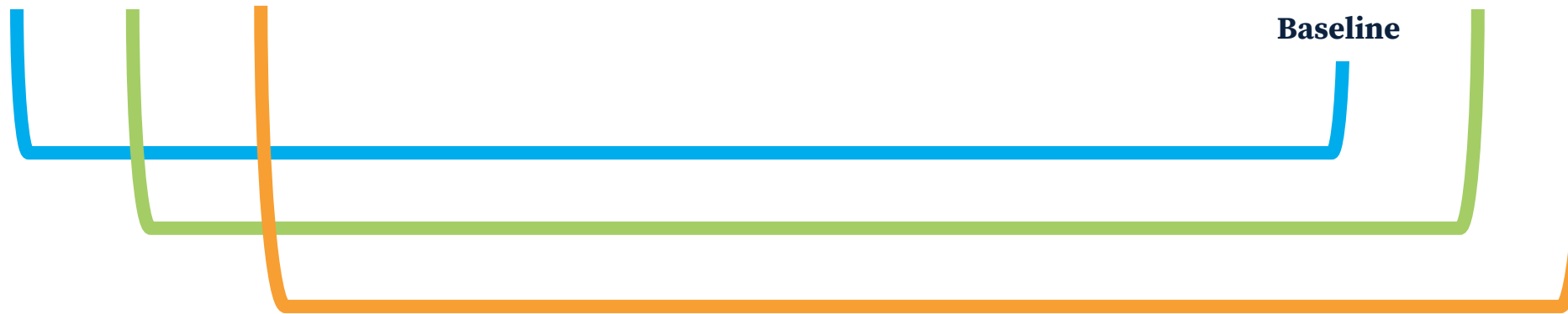
Cycle 2 (October 13th, 2023)

Measurement Periods:
- 7/1/2022 – 6/30/2023 (6/30/2023) | Rolling 12-month

Examples of Rolling 12-Month Measurement Periods

Cycle Test 2 Reminders and Naming File Format

Example Organization Name: <mark>Long Beach IPA</mark>

First Submission:

- <mark>Long Beach IPA</mark> Measurement File

First Resubmission (validation failed the 1ˢᵗ time):

- <mark>Long Beach IPA</mark> Measurement File <mark>res1</mark>

Second Resubmission (validation failed the 2ⁿᵈ time:

- <mark>Long Beach IPA</mark> Measurement File <mark>res2</mark>

Reminders:

- Use the same unique Box link that was provided to you during Cycle Test 1.
- If you have lost your unique Box link, email Jose Ordonez at **jordonez@pbgh.org**

Measurement Files' Validation Email

Data Validation Results:

An automated validation email will be sent to your organization's data team indicating whether your file passed or failed validation.
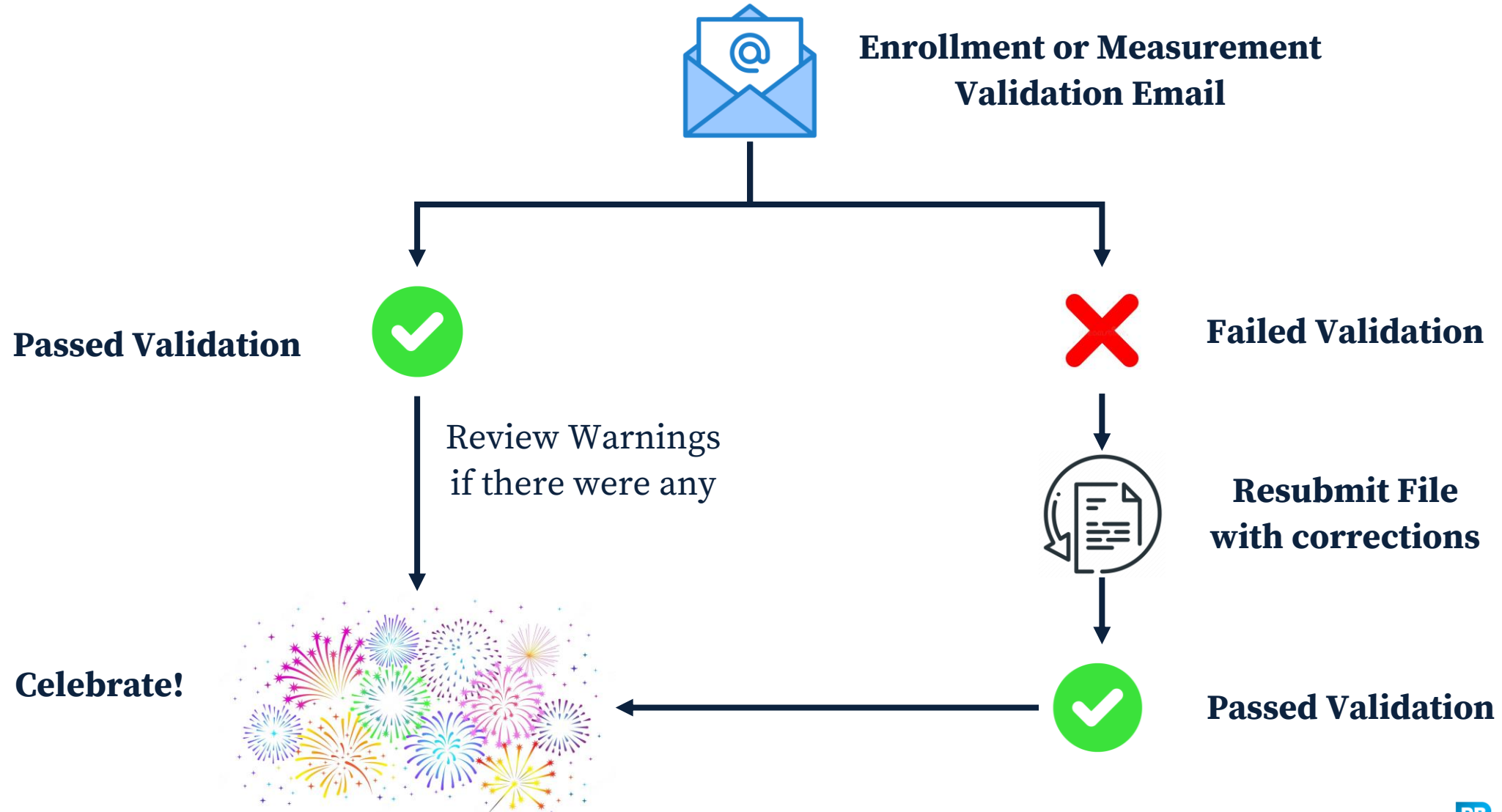
Note: During our data analysis we may find inconsistencies with your measurement data logic. **Jose Ordonez** will reach out if any corrections are necessary.

What will you find in your validation email:

Errors: An error will make your file fail validation.

Warning: A warning will make your file pass validation, but you should review your file and confirm that you have reported on everything that was agreed with CalHIVE BHI's data team.

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Next Steps After Validation Email

Enrollment or Measurement Validation Email

Passed Validation ✓

Failed Validation ✗

Review Warnings if there were any

Resubmit File with corrections

Celebrate!

Passed Validation ✓

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How to Resubmit a Measurement File?

1. Review the validation email provided by **Jose Ordonez.**
2. Fix the errors provided in the validation email and review the warnings incase corrections are necessary.
3. Rename your file (e.g., 'Long Beach IPA Measurement File res1')
4. **Resubmit your entire measurement file (not just the rows that had errors) using your box URL.**
5. Wait for the next validation email confirming whether your resubmission passed or failed validation.

Note: in the renaming process, 'res#' will be an indicator of your resubmission draft. (e.g., first resubmission draft = 'res1', second resubmission draft = 'res2'…)

CalHIVE BHI Data Cycles' Timeline and Reporting Periods

Data Cycle	Data Webinar & Office Hours	Enrollment File	Measurement File	Measurement File Resubmission	Measurement File Reporting Periods
Test 1	DW: Mon. 6/26/2023	Fri. 7/21/2023	Fri. 7/28/2023	Fri. 8/4/2023	• 1/1/2022 – 12/31/2022
Test 2	DW: Thurs. 9/21/2023 OOH: Thurs. 10/5/2023	X	Fri. 10/13/2023	Fri. 10/20/2023	• 7/1/2022 – 6/30/2023
Baseline	DW: Thurs. 3/14/2024 OOH: Thurs. 4/4/2024	Fri. 4/5/2024	Fri. 4/12/2024	Fri. 4/19/2024	• 1/1/2023 – 12/31/2023
1	DW: Thurs. 6/13/2024 OOH: Thurs. 7/2/2024	X	Fri. 7/12/2024	Fri. 7/19/2024	• 2/1/2023 – 1/31/2024 • 3/1/2023 – 2/29/2024 • 4/1/2023 – 3/31/2024
2	DW: Thurs. 9/12/2024 OOH: Thurs. 10/3/2024	X	Fri. 10/11/2024	Fri. 10/18/2024	• 5/1/2023 – 4/30/2024 • 6/1/2023 – 5/31/2024 • 7/1/2023 – 6/30/2024
3	DW: Thurs. 12/12/2024 OOH: Thurs. 1/6/2025	X	Fri. 1/10/2025	Fri. 1/17/2025	• 8/1/2023 – 7/31/2024 • 9/1/2023 – 8/31/2024 • 10/1/2023 – 9/30/2024
4	DW: Thurs. 3/13/2025 OOH: Thurs. 4/3/2025	X	Fri. 4/11/2025	Fri. 4/18/2025	• 11/1/2023 – 10/31/2024 • 12/1/2023 – 11/30/2024 • 1/1/2024 – 12/31/2024

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CalHIVE BHI Data Cycles' Timeline and Reporting Periods

Data Cycle	Data Webinar & Office Hours	Enrollment File	Measurement File	Measurement File Resubmission	Measurement File Reporting Periods
5	DW: Thurs. 6/12/2025 OOH: Thurs. 7/1/2025	X	Fri. 7/11/2025	Fri. 7/18/2025	• 2/1/2024 – 1/31/2025 • 3/1/2024 – 2/28/2025 • 4/1/2024 – 3/31/2025
6	DW: Thurs. 9/11/2025 OOH: Thurs. 10/2/2025	X	Fri. 10/10/2025	Fri. 10/17/2025	• 5/1/2024 – 4/30/2025 • 6/1/2024 – 5/31/2025 • 7/1/2024 – 6/30/2025
7	DW: Thurs. 12/11/2025 OOH: Thurs. 1/5/2026	X	Fri. 1/9/2026	Fri. 1/16/2026	• 8/1/2024 – 7/31/2025 • 9/1/2024 – 8/31/2025 • 10/1/2024 – 9/30/2025
8	DW: Thurs. 3/12/2026 OOH: Thurs. 4/2/2026	X	Fri. 4/10/2026	Fri. 4/17/2026	• 11/1/2024 – 10/31/2025 • 12/1/2024 – 11/30/2025 • 1/1/2025 – 12/31/2025
9	DW: Thurs. 6/11/2026 OOH: Thurs. 6/30/2026	X	Fri. 7/10/2026	Fri. 7/17/2026	• 2/1/2025 – 1/31/2026 • 3/1/2025 – 2/28/2026 • 4/1/2025 – 3/31/2026
10	DW: Thurs. 9/10/2026 OOH: Thurs. 10/1/2026	X	Fri. 10/9/2026	Fri. 10/16/2026	• 5/1/2025 – 4/30/2026 • 6/1/2025 – 5/31/2026 • 7/1/2025 – 6/30/2026

Join our Cycle Test 2 Office Hours!

- Office hours every quarter!

- **October 5th, 2023, from 11am- 12pm.**

- Office hours are optional but attendance it is highly recommended

- Participants that attended the convening and team members that were not able to attend are welcomed to October's office hours (OH)

- OH's Participants will have the opportunity to discuss the PHQ-9 and its relation to the depression measures, challenges, network with other peers, share best practices

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Data Consultant Support Coming up Soon!

- CalHIVE BHI has planned to engaged a data consultant late October 2023.

- Participant organizations will have 1:1 support to improve their data infrastructure and reporting for future cycle submissions related to CalHIVE BHI.

- More information will be provided in future improvement advising calls.

We Take your Feedback Seriously!

1. Today's webinar was useful for me and my work *[select one]*
   - Strongly agree
   - Agree
   - Neither agree nor disagree
   - Disagree
   - Strongly disagree

2. Of the topics we covered today, what was especially helpful? *[select multiple]*
   - Reflect on Cycle Test 1 experience and lessons learned
   - Review Cycle Test 2 data submission process and timeline

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Thank you!