Team discussion guide: Test-Spread-Sustain status of project's changes

The goal: Pause and review your efforts as a team. Preserve your learning. Decide what to do next, particularly when an active improvement project is wrapping up. Only spread and sustain changes that are ready.

How to use this worksheet

- 1. **Gather up all your notes from your efforts related to your improvement Aim**, including team meeting notes and PDSA forms. If you are doing a formal QI project, refer to your driver diagram and change package to make sure you don't forget any efforts where documentation was spotty.
- 2. **Below, list each change your team has worked on in your project.** "Worked on" means active experimentation to try on that change in daily work.
- 3. **For each change you list, note where you stand with it:** Testing, Spreading, Sustaining. You will likely have changes in two or all three columns. It's not normal for teams to have finished testing all the good ideas.
- 4. Use your completed list of changes: a) to reflect and celebrate, and b) to plan what happens next.

Our Change Ideas	Testing PDSA-land, learning best way	Spreading Training, support to do this every time	Sustaining Hardwire, don't slip to old way	Notes and questions What are next steps related to this change idea? Keep testing? Train more people? Use Signal Key's Spread and Sustainability guidance.



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